

Directors Business & Transformation Programme Monthly summary: April 2017/18

Feb-17

Mar-17

Apr-17

The purpose of Directors Business & Transformation Programme is to ensure effective project governance, delivery, monitor and approve Project Initiation and risks, issues and exceptions and ensure a consistent approach to Quality Impact Assessments (QIA).

The 2016/17 Projects delivered £5.46m transformation and improvement savings, and all major projects have now completed checkpoint or closure reports these include: Agile Working/Bank & Agency/Telephony/Care Packages and Pathways; all have been transitioned to business as usual service management. The 2017/18 Directors Business & Transformation Programme is providing governance, monitoring and assurance for 8 transformation projects delivering significant service transformation and change. In addition there are 86 specified transactional Cost Improvement savings being monitored across the Trust. The scale of these savings and change activities required is expected to deliver budget reductions totaling £7.975m during 2017/18 to achieve the Trust objectives to become financially sustainable and digitally capable.

In Month one the overall programme is rated red, due to 26 of the 109 schemes having no agreed delivery plans or been Quality Impact assessed. Given the scale of transformation and thorough planning and engagement with stakeholders the Project Initiation and Plans have required some re modelling, hence the delay in going through this process.

Summary in Month 1:

1. **Adult Physical Health** due to agile working staffing savings still to be identified
2. **Mental Health Acute & Community** due to Quality Impact Assessment not yet undertaken to validate planned transformation
3. **Estates and Facilities** due to review of void cost recharging and Quality Impact Assessment not yet undertaken
4. **2 outstanding projects** have not been scoped/mobilised
5. **Inpatients, Specialist, Dental and Admin 2017/18** and **Procurement 2017/18** have a number of smaller financial schemes to finalise
6. **Children's 2017/18** on track
7. **Transactional Projects** on track

All Service Areas Financial status and Quality Impact Assessment (QIA) Completed

All Service Areas	Number of Schemes	Value (£,000)	Number of Schemes QIA Status	Project Value (£,000)	Financial RAG Status
QIA Yes	83	£ 4,905			
QIA No	26	£ 3,069			
Total Schemes	109	£ 7,974			
RAG Status	Green	84			
	Amber	8			
	Red	17			
	Total Schemes	109			